

Press release  
16 May 2018

## INAUGURAL €50 MILLION BOND ISSUE ON THE EURO PP MARKET

Luxembourg, 16 May 2018 – EDIFY, an industrial holding company listed on the Euro-MTF Market of the Luxembourg Stock Exchange, announces the signing of its first private bond placement totalling €50 million, maturing over 7 years and bearing a fixed rate of 3.75%. This private placement was issued to leading European investors and was oversubscribed, testament to investor confidence in the strength of the Group's credit profile. With this issue, EDIFY will diversify its sources of financing and extend its debt maturity. In particular, it will be used to finance its growth plan.

This bond issue will enable EDIFY to increase its investment capacity to €150 million, accelerate its pace of growth and make larger investments.

EDIFY favours investments in companies with revenue in excess of €50 million undergoing growth or change. Its investments generally involve assuming control for holding periods defined on the basis of the company's growth prospects.

LCL and Société Générale Corporate & Investment Banking acted as Co-Arrangers for this inaugural issue. In relation to the legal aspects of the transaction, the arranging banks were advised by CMS Francis Levèbvre and EDIFY by De Pardieu Broccas Mafféi.

### ABOUT EDIFY

*Edify is an industrial holding company listed on the Euro-MTF Market of the Luxembourg Stock Exchange.*

*Its portfolio is comprised of majority and minority shareholdings in French, Spanish and Swiss industrial medium-sized businesses and SMEs, namely **Zurflüh-Feller** (accessories and systems for roller shutters and industrial closing mechanisms), **Sirem** (motorised solutions for swimming pool covers, milk tank agitators and aqua fitness equipment), **Pellenc** (portable power tools and machinery for winegrowing, olive growing and green spaces), **Usines Métallurgiques de Vallorbe** (filing tools for the jewellery, watchmaking, forestry, car and aeronautical industries), **de Buyer** (items and utensils for cookery and patisserie),*

*Thermocompact* (surface coating with precious metals using chemical or electrolytic processes and high-tech wires), *Gaviota-Simbac* (components and motors for awnings and roller shutters), *Ligier Group* (microcars for unlicensed drivers), and *Lacroix Emballages* (packaging for solid dairy products).

### **SHAREHOLDERS' AGENDA**

*Annual General Meeting: 17 May 2018*

*Publication of first quarter sales: 24 May 2018*

### **CONTACTS**

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